

Options for Debt Advice

Who is this course for?

This course is for new advisers and experienced advisers who want a refresher.

Aims

The course will look at the common options for debt clients and will focus on the basic rules as well as the pros and cons of each option. These include bankruptcy, debt relief orders, pro-rata payments, nominal offers and individual voluntary arrangements.

The course offers an overview for advisers helping debt clients. In depth detail on some of these options is offered in other courses.

Objectives

At the end of the course you will be able to:

- Explore a client's situation to get the necessary relevant information
- Complete a realistic income and expenditure sheet
- Identify which option(s) are the most appropriate for your client
- Discuss the pros and cons of the options considered
- Have an awareness of further sources of help and information